

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)

[0001270073](#)

Name of Issuer

INTERCEPT PHARMACEUTICALS  
INC

Jurisdiction of  
Incorporation/Organization

DELAWARE

Year of Incorporation/Organization

Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

Previous  
Names

None

Entity Type

Corporation

Limited Partnership

Limited Liability Company

General Partnership

Business Trust

Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer

INTERCEPT PHARMACEUTICALS INC

Street Address 1

18 DESBROSSES STREET

Street Address 2

City

NEW YORK

State/Province/Country

NEW YORK

ZIP/PostalCode

10013

Phone Number of Issuer

646-747-1000

3. Related Persons

Last Name

Pruzanski

First Name

Mark

Middle Name

E.

Street Address 1

Intercept Pharmaceuticals, Inc.

Street Address 2

18 Desbrosses Street

City

New York

State/Province/Country

NEW YORK

ZIP/PostalCode

10013

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

Last Name

Duncan

First Name

Barbara

Middle Name

Street Address 1

Intercept Pharmaceuticals, Inc.

Street Address 2

18 Desbrosses Street

City

New York

State/Province/Country

NEW YORK

ZIP/PostalCode

10013

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Tallarigo	Lorenzo	
Street Address 1	Street Address 2	
Intercept Pharmaceuticals, Inc.	18 Desbrosses Street	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10013
<b>Relationship:</b>	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Fundaro	Paolo	
Street Address 1	Street Address 2	
Intercept Pharmaceuticals, Inc.	18 Desbrosses Street	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10013
<b>Relationship:</b>	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Williams	Nicole	
Street Address 1	Street Address 2	
Intercept Pharmaceuticals, Inc.	18 Desbrosses Street	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10013
<b>Relationship:</b>	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Shapiro	David	
Street Address 1	Street Address 2	
Intercept Pharmaceuticals, Inc.	18 Desbrosses Street	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10013
<b>Relationship:</b>	X Executive Officer Director	Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Adorini	Luciano	
Street Address 1	Street Address 2	
Intercept Pharmaceuticals, Inc.	18 Desbrosses Street	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10013
<b>Relationship:</b>	X Executive Officer Director	Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Silverstein	Jonathan	T.
Street Address 1	Street Address 2	
Intercept Pharmaceuticals, Inc.	18 Desbrosses Street	
City	State/Province/Country	ZIP/PostalCode

New York

NEW YORK

10013

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name**

**First Name**

**Middle Name**

Veltinger

Klaus

**Street Address 1**

**Street Address 2**

Intercept Pharmaceuticals, Inc.

18 Desbrosses Street

**City**

**State/Province/Country**

**ZIP/PostalCode**

New York

NEW YORK

10013

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture

Health Care

Retailing

Banking & Financial Services

X Biotechnology

Restaurants

Commercial Banking

Health Insurance

Technology

Insurance

Hospitals & Physicians

Investing

Pharmaceuticals

Computers

Investment Banking

Other Health Care

Telecommunications

Pooled Investment Fund

Manufacturing

Travel

Is the issuer registered as an investment company under the Investment Company Act of 1940?

Real Estate

Airlines & Airports

Yes

No

Commercial

Lodging & Conventions

Other Banking & Financial Services

Construction

Tourism & Travel Services

Business Services

REITS & Finance

Other Travel

Energy

Residential

Other

Coal Mining

Other Real Estate

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

5. Issuer Size

**Revenue Range**

**OR**

**Aggregate Net Asset Value Range**

No Revenues

No Aggregate Net Asset Value

\$1 - \$1,000,000

\$1 - \$5,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

\$5,000,001 -

\$25,000,001 - \$50,000,000

\$25,000,000

\$25,000,001 -

\$50,000,001 - \$100,000,000

\$100,000,000

Over \$100,000,000

Over \$100,000,000

X Decline to Disclose

Decline to Disclose

Not Applicable

Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Rule 504 (b)(1)(i)

Rule 504 (b)(1)(ii)

Rule 504 (b)(1)(iii)

Rule 505

X Rule 506

Securities Act Section 4(5)

Investment Company Act Section 3(c)

Section 3(c)(1) Section 3(c)(9)

Section 3(c)(2) Section 3(c)(10)

Section 3(c)(3) Section 3(c)(11)

Section 3(c)(4) Section 3(c)(12)

Section 3(c)(5) Section 3(c)(13)

Section 3(c)(6) Section 3(c)(14)

Section 3(c)(7)

7. Type of Filing

New Notice Date of First Sale 2012-08-09 First Sale Yet to Occur

X Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity

Debt

Option, Warrant or Other Right to Acquire Another Security

Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

Pooled Investment Fund Interests

Tenant-in-Common Securities

Mineral Property Securities

Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient

(Associated) Broker or Dealer X None

Street Address 1

City

State(s) of Solicitation (select all that apply)

Check "All States" or check individual States

Recipient CRD Number X None

(Associated) Broker or Dealer CRD Number X None

Street Address 2

State/Province/Country

ZIP/Postal Code

All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$50,000,000 USD or Indefinite

Total Amount Sold \$30,000,000 USD

Total Remaining to be Sold \$20,000,000 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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#### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions                      \$0 USD    Estimate  
Finders' Fees                              \$0 USD    Estimate

Clarification of Response (if Necessary):

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD    Estimate

Clarification of Response (if Necessary):

#### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
INTERCEPT PHARMACEUTICALS INC	/s/ Barbara Duncan	Barbara Duncan	Secretary and CFO	2012-09-04

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this

undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.

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